



Howard R. Cohen

317-237-3872
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Howard R. Cohen concentrates his practice in banking and creditors' rights, corporate and real estate law, and serves as chair of the Financial Institutions Group. Howard represents financial institutions and insurance companies in the documentation and workout of commercial loans, including lien foreclosure actions and the negotiation of bankruptcy plans for reorganization, lifting of stay and other bankruptcy and creditors' rights issues. He also has extensive experience in regulatory matters, the purchase and sale of financial institution assets and consumer credit. Mr. Cohen also represents a wide variety of businesses in their contract matters and the purchase and sale of businesses and business assets.

Client Industries:

Financial institutions and corporations

Representative Transactions:

- Represented bank lenders in a \$60,000,000 revolving credit facility for warehouse construction
- Represented buyer in \$55,000,000 nursing home and assisted living facilities involving 19 entities
- Represented bank client in \$22,000,000 revolving credit facility for new residential construction
- Represented bank in \$14,000,000 hotel construction
- Represented bank in \$9,000,000 and \$19,000,000 apartment construction
- Represented bank in \$12,000,000 retail development
- Represented banks in various restructuring and liquidations of business and commercial real estate investments, including an automotive manufacturing facility, a food processing plant, an apartment project, a multiplex cinema, and a residential home builder

Professional Associations:

- Indianapolis Bar Association
- Indiana State Bar Association
- American Bar Association
- Indiana Association of Corporate Renewal

Publications:

- "Business Aspects of the 2005 Amendments for the Bankruptcy Code," *Civil Litigation Review*, co-author, 2006
- Commercial Lending, NBI, 2001

Assistant:

Debbie Acree, 317-237-3977
dacree@locke.com

Community Involvement:

- Lockerbie Terrace Owners Association, President
- Hear Indiana, former Board Member
- Indiana Trails Fund, Inc., former Board Member
- NEO-Fight, Inc., former Board Member
- Bureau of Jewish Education, former Board Member

Education:

- Indiana University, Bloomington, A.B., 1974
- Indiana University School of Law-Bloomington, J.D., *cum laude*, 1978

Personal:

Howard and his wife, Darla, enjoy living in downtown Indianapolis and the convenience of walking to work. In his free time, Howard bikes long distances and studies piano.

